

COMPANY OVERVIEW

Mimecast is a cybersecurity provider that helps thousands of organizations worldwide make email safer, restore trust and strengthen cyber resilience. Known for safeguarding customers against dangerous email, Mimecast's expanded cloud suite enables organizations to implement a comprehensive cyber resilience strategy. From email and web security, archive and data protection, to awareness training, uptime assurance and more, Mimecast helps organizations stand strong in the face of cyberattacks, human error and technical failure.

Our customer engagement teams and Security Operations Center help organizations of all sizes with proactive support and actionable intelligence. Our easy to use and deploy cybersecurity platform with open APIs makes customers' existing investments more valuable and teams smarter. The collective intelligence gathered across our global customer base and strong partner network provides a community defense that helps make the world a more resilient place. www.mimecast.com

BACKGROUND

FOUNDED IN
2003

MIME
Nasdaq Listed
2015

GLOBAL
EMPLOYEE
COUNT
1,800



LEADER
GARTNER MAGIC
QUADRANT FOR ENTERPRISE
INFORMATION ARCHIVING 2019

TOP PLAYER
RADICATI GROUP SEG
MARKET QUADRANT 2019

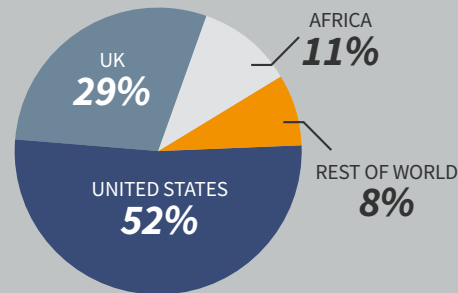
- ISO27001/18 CERTIFIED
- ISO22301 CERTIFIED
- SOC 2 TYPE II CERTIFIED
- HIPAA / HITECH COMPLIANCE ASSESSMENT REPORT
- SEC17a-4 ATTESTATION

FINANCIAL PERFORMANCE FOR THE FOURTH QUARTER 2020 (ENDED MARCH 31, 2020)

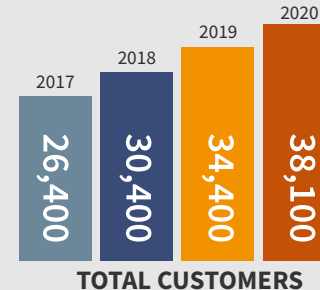
REVENUE GUIDANCE FOR FISCAL YEAR 2021
(ENDING MARCH 2021)

\$480 MILLION

REVENUE BY GEOGRAPHY Q4



ADDED **1,200**
NEW CUSTOMERS



107%

REVENUE
RETENTION RATE

3.3 AVERAGE # OF
SERVICES PER
CUSTOMER

INFRASTRUCTURE



13 GLOBAL OFFICES

16 MIMICAST DATA
CENTERS IN **12**
GLOBAL LOCATIONS

DELIVER
655 MILLION
EMAILS PER DAY



386 BILLION
EMAILS UNDER
MANAGEMENT



QUERIES OF MIMICAST
EMAIL ARCHIVE:
2.6 MILLION
SEARCHES PER WEEK